



Districts and units interested in joining CVT can use the following timeline as a guide:

One Year to Six Months Before the Effective Date

- Initial CVT presentation(s) with chapter and district leadership
- Verify with current administrator your exit requirements

Up to Six Months Before the Effective Date

- Request a rate quote
- Once quote is completed, schedule an overview meeting to discuss plan options

Three Months Before the Effective Date

- Submit your letter of intent to CVT with plan selection
- Schedule open enrollment dates for your school sites

Within Three Months of the Effective Date

- Schedule additional meetings for employees at your district
- Meet your CVT Account Manager and make final plan selections

45 to 30 Days Before the Effective Date

- Hold open enrollment meetings
- Return enrollment forms to CVT for processing

Your New Effective Date With CVT

- **WELCOME TO THE TRUST**

For more information, please contact Anthony Pulliam at **800-288-9870** or **AnthonyP@CVTrust.org**.

If you're interested in learning more about CVT, we encourage you to visit our website at www.CVTrust.org where you'll find frequently asked questions and more information about the Trust.

Please select the **Why CVT?** button when visiting our website for specific information on joining the Trust.

You can also call us anytime at **800-288-0970** or email Anthony Pulliam at **AnthonyP@CVTrust.org**.

