

Welcome to HealthEquity!

Thank you for choosing HealthEquity as your Health Savings Account (HSA) administrator! We are excited to work with you in implementing a successful consumer driven healthcare solution that can reduce costs while providing your employees with top quality care.

We understand that HSA's might be a new concept to your employees and that's why we've created resources to help individuals realize the benefits of this offering. From our website you can download educational material that will inspire and educate your employees to maximize their savings.

Please visit: <http://healthequity.com/partners/employers/hsa-education-tools>

Our integrated relationship with CVT means we will receive enrollment information and coverage changes for your employees via an electronic eligibility file from CVT. Given that HSA's are individually owned by the employee, your primary interaction with HealthEquity will be to make either employee or employer funded contributions to your employees' accounts.

After HealthEquity receives member enrollment information from CVT, you will be provided with access to log into your Employer Portal at www.myhealthequity.com. If you don't receive your login credentials after employees have enrolled, please call us at 866.382.3510. **Please note that if you don't have any participants in the HSA you will not have any accounts to administer and therefore no need to access the employer portal.**

From your Employer Portal you can:

- Make contributions to employees' accounts
- Add bank accounts to use to make payments
- View contribution history for payments made on the employer portal
- Access reports
- Add additional administrative users/logins for others in your company
- Access the employer forms and documents resource library

We are excited to help you launch a successful new consumer driven healthcare program at your company. Our Employer Services team is here to help answer any general questions you might have. Feel free to call us anytime Monday through Friday from 7:00 am to 6:00 pm PST.

HealthEquity Employer Services